

Tuesday 1st September 2026

Welcome to Shackleton – Britain's financial adviser

Dear Client,

I am writing to you as a client of Active Financial Partners. In April this year, we announced the planned acquisition of Argentis Group (the parent company of Active Financial Partners). I am pleased to inform you that the required regulatory permissions have now been received, and the acquisition has formally completed. As such, it gives me huge pleasure to welcome you to Shackleton.

Importantly, there are no changes as a result of this announcement to the service you receive, the people you deal with, or the teams that support you.

From now on, you will see the Shackleton brand on our communications.

The combination of Shackleton and Argentis Group has created one of the UK's largest, independent financial planning and wealth management businesses. Today's announcement marks a key milestone in Shackleton's mission to build the most trusted provider of financial advice in the country, making fair and affordable financial advice, rooted in our distinctive British values, available to all across our nation.

We believe that this development represents an excellent outcome for existing clients of Argentis Group, like you, who in time should benefit from our strong focus on driving down the cost of investing for our clients, while ensuring first-class advice and service. Furthermore, we expect the significantly increased scale of the Shackleton Group resulting from this acquisition to enhance our ability to invest efficiently in technology, the products and services we offer, and regulatory and compliance capabilities, for the further long-term benefit of our clients.

We will of course keep you informed as we embark on the next phases of integrating Active into Shackleton. From now on, you will see the Shackleton brand appear on our communications, and the Active name and brand will be phased out. We are also working on making a range of Shackleton services available to you, including our award-winning platform, the Shackleton Hub, as well as our investment solutions and online portal.

For the time being, you will remain a client of Active Financial Partners. The final step of the integration process will be to move your services and legal relationship – as well as our new colleagues – from Active Financial Partners to Shackleton. We will inform you when we are ready to do this, and we will of course do everything we can to ensure that there is no disruption to you. In the meantime, our focus remains on continuing to

provide the service, advice and support that you trust and value.

If you have any questions, or would like to discuss anything in more detail, please contact the team on **02392 239 810** or enquiries@shackleton-advisers.co.uk. Whilst our new colleagues have been given Shackleton email addresses, please rest assured that their existing email addresses will continue to work. You can also visit our website, where you will find more information about Shackleton, the values that underpin our firm, and answers to some frequently asked questions.

Welcome, once again, to Shackleton.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Paul Feeney', with a stylized flourish at the end.

Paul Feeney

Chief Executive Officer, Shackleton Advisers Limited

Shackleton is a trading name of:
Argentis Wealth Management Ltd
Active Financial Partners Limited
Metis Wealth Ltd

FCA Firm Reference Number
419331
301860
599292

Companies House Number
04214267
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